

CAPRICE VILLA
FIRST FULL YEAR 2027 ESTIMATE PROJECTION

Account Description	Jan 2027	Feb 2027	Mar 2027	Apr 2027	May 2027	Jun 2027	Jul 2027	Aug 2027	Sep 2027	Oct 2027	Nov 2027	Dec 2027	Total / Avg
No of Days	31	28	31	30	31	30	31	31	30	31	30	31	365
No of Unit	1	1	1	1	1	1	1	1	1	1	1	1	1
Available Unit	31	28	31	30	31	30	31	31	30	31	30	31	365
Owner Use / Out of Order	0	0	0	0	0	0	0	0	0	0	0	0	0
Days Occupied	21	17	19	20	22	25	26	26	19	19	18	24	256
Average Occupancy	66.7%	59.1%	62.4%	67.7%	72.0%	83.9%	83.9%	83.9%	62.4%	60.2%	59.1%	77.4%	70.0%
Gross Rate (inc Tax & Services & agent fee)	6,151,030	5,858,756	5,566,483	6,151,030	6,443,303	6,735,577	7,320,124	7,619,040	6,735,577	6,443,303	5,858,756	7,911,314	6,648,546
Gross Room Revenue (before deduction)	127,123,955	97,018,003	107,620,928	125,007,427	143,903,467	169,479,369	190,327,226	198,099,208	126,023,121	120,277,524	103,947,861	189,875,521	1,698,703,609
Deduction:													
Tax & Services Charge	15,254,875	11,642,160	12,914,511	15,000,891	17,268,416	20,337,524	22,839,267	23,771,905	15,122,774	14,433,303	12,473,743	22,785,062	203,844,433
OTA / Agent Fee	17,288,858	13,194,448	14,636,446	17,001,010	19,570,871	23,049,194	25,884,503	26,941,492	17,139,144	16,357,743	14,136,909	25,823,071	231,023,691
Net Revenue	94,580,223	72,181,394	80,069,970	93,005,526	107,064,179	126,092,651	141,603,456	147,385,811	93,761,202	89,486,478	77,337,208	141,267,387	1,263,835,485
Manpower Salary	14,520,000	14,520,000	14,520,000	14,520,000	19,020,000	19,020,000	19,020,000	19,020,000	14,520,000	14,520,000	14,520,000	19,020,000	196,740,000
Wifi / Internet	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	6,000,000
Groundwater Tax / Waterpurchase	1,362,128	1,201,148	1,339,087	1,326,182	1,390,928	1,409,796	1,454,289	1,454,289	1,298,310	1,327,567	1,281,587	1,419,729	16,265,040
Operational Cost													
HK - Laundry	2,769,200	2,373,600	2,769,200	2,769,200	3,164,800	3,560,400	3,560,400	3,560,400	2,769,200	2,769,200	2,373,600	3,560,400	35,999,600
HK - Guest Supplies and Amenities	2,894,294	2,472,941	2,869,143	2,887,803	3,269,604	3,666,820	3,682,641	3,682,641	2,857,378	2,856,567	2,495,253	3,644,914	37,279,999
Property Administrations (waste, banjar, pest etc)	1,110,947	1,108,354	1,109,267	1,110,765	1,112,392	1,114,594	1,116,389	1,117,059	1,110,852	1,110,357	1,108,951	1,116,350	13,346,277
ENG - Electricity	4,024,069	3,284,121	3,802,310	3,947,911	4,301,267	4,752,679	4,911,102	4,911,102	3,679,655	3,691,431	3,518,702	4,578,464	49,402,814
ENG - Maintenance	4,851,667	901,667	901,667	901,667	1,526,667	901,667	901,667	901,667	11,526,667	901,667	901,667	901,667	26,020,000
Total Cost	32,032,304	26,361,831	27,810,674	27,963,527	34,285,657	34,925,956	35,146,488	35,147,158	38,262,062	27,676,789	26,699,759	34,741,524	381,053,730
Gross Operational Profit	62,547,919	45,819,563	52,259,296	65,041,998	72,778,522	91,166,694	106,456,967	112,238,653	55,499,139	61,809,689	50,637,449	106,525,863	882,781,755
	57.14%	54.85%	56.39%	60.42%	58.73%	62.47%	64.96%	65.80%	51.14%	59.68%	56.57%	65.15%	60.35%
Other Expenses													
Management Fee	18,916,045	14,436,279	16,013,994	18,601,105	21,412,836	25,218,530	28,320,691	29,477,162	18,752,240	17,897,296	15,467,442	28,253,477	252,767,097
Total Other Expenses	18,916,045	14,436,279	16,013,994	18,601,105	21,412,836	25,218,530	28,320,691	29,477,162	18,752,240	17,897,296	15,467,442	28,253,477	252,767,097
Net Operational Profit	43,631,874	31,383,284	36,245,302	46,440,893	51,365,686	65,948,164	78,136,276	82,761,491	36,746,899	43,912,394	35,170,008	78,272,386	630,014,658
	39.86%	37.57%	39.11%	43.14%	41.45%	45.19%	47.68%	48.52%	33.86%	42.40%	39.29%	47.87%	43.07%
Non-Cash Expenses													
Insurance / Public Liability	483,333	483,333	483,333	483,333	483,333	483,333	483,333	483,333	483,333	483,333	483,333	483,333	5,800,000
Sinking Fund	1,094,679	835,433	926,736	1,076,453	1,239,169	1,459,406	1,638,929	1,705,854	1,085,199	1,035,723	895,107	1,635,039	14,627,726
Total Non-Cash Expenses	1,578,012	1,318,766	1,410,069	1,559,786	1,722,502	1,942,739	2,122,262	2,189,188	1,568,532	1,519,056	1,378,440	2,118,373	20,427,726
Current Profit/(Loss)	42,053,862	30,064,518	34,835,233	44,881,107	49,643,184	64,005,425	76,014,014	80,572,304	35,178,367	42,393,337	33,791,568	76,154,013	609,586,933